RICHARD A. CUTLER
KENT R. CUTLER
BRIAN J. DONAHOE *#
STEVEN J. SARBACKER
JAYNA M. VOSS
MICHAEL D. BORNITZ ‡
TRENT A. SWANSON *
RYAN J. TAYLOR °
KIMBERLY R. WASSINK
MEREDITH A. MOORE
NATHAN S. SCHOEN *#‡
NICHOLE J. MOHNING*
BOBBI L. THURY *#
DANIEL J. DOYLE
ALEX S. HALBACH *
JOSEPH M. DYLLA
ROBERT D. TRZYNKA
ERIC E. ERICKSON
JOSEPH P. HOGUE °

CUTLER & DONAHOE, LLP

ATTORNEYS AT LAW

Telephone (605) 335-4950
Fax (605) 335-4961
www.cutlerlawfirm.com

JEAN BROCKMUELLER, CPA (Inactive)
BUSINESS MANAGER

*Also licensed to practice in Minnesota
#Also licensed to practice in Iowa
‡Also licensed to practice in Nebraska
*Also licensed to practice in Kansas
†Admitted to practice before the United States Tax Court
°Also licensed as a Certified Public Accountant (Inactive)

October 8, 2014

RECEIVED
OCT 10 2014
S.D. SEC. OF STATE

VIA CERTIFIED MAIL – RETURN RECEIPT REQUESTED

Mr. Jason M. Gant
Secretary of State
State of South Dakota
500 E. Capitol
Pierre, SD 57501

Re: City of Chamberlain, South Dakota $2,000,000 Sales Tax Bond, Series 2014

Dear Mr. Gant:

Enclosed is the Bond Information Statement for the above-referenced bond issue Promissory Note. Also enclosed is our firm's check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

CUTLER & DONAHOE, LLP

Nathan S. Schoen
For the Firm

NSS:dah
Enclosures

RECEIVED
OCT 10 2014
S.D. SEC. OF STATE
2391426

BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligations, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. **Name of Issuer**:

   City of Chamberlain, South Dakota

2. **Designation of Issue**:

   $2,000,000.00 City of Chamberlain, South Dakota, Sales Tax Bond, Series 2014.

3. **Date of Issue**:

   October 1, 2014

4. **Purpose of Issue:**

   Finance construction of public improvements

5. **Type of Bond:**

   Sales Tax Revenue Bond

6. **Principal Amount and Denomination of Bond:**

   $2,000,000.00

7. **Paying Dates of Principal and Interest:**

   Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year along with three additional $50,000.00 payments of principal and interest on October 1, 2016, October 1, 2017, and October 1, 2018

8. **Amortization Schedule:**

Ten (10) years. See No. 7 above.

9. **Interest Rate or Rates, Including Total Aggregate Interest Cost:**

Interest Rate: 2.75%
Total Aggregate Interest Cost: $288,350.40

This is to certify that the above information pertaining to the City of Chamberlain, South Dakota is true and correct on this 1st day of October, 2014.

Nicky Gaulke, Finance Officer
City of Chamberlain, South Dakota